



**MUTARES**

# **Earnings Call – Supplementary Data for Q1 2020<sup>1</sup>**

Munich, 14 May 2020

1) According to IFRS

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## Consolidated Cash Flow

Proceeds from bond and recently acquired companies lead to a significant increase in cash

mEUR	Q1 2020
Net income	15.7
Bargain purchase gains (-)	-53.6
Depreciation and amortization of intangibles and fixed assets (+)	18.2
Financial result (+/-)	4.8
Other non-cash expenses (+)/income (-)	-0.6
Variations in Trade Working Capital (+/-)	-13.3
Variations in Other Working Capital (+/-)	13.4
<b>Cash flow from operating activities</b>	<b>-15.4</b>
Proceeds (+) from additions to the consolidation group	41.5
Proceeds (+)/disbursements (-) related to investments/disposals of intangible and fixed assets	-4.2
<b>Cash flow from investing activities</b>	<b>37.4</b>
Net proceeds (+) from bond	49.0
Repayments (-) of lease liabilities	-5.2
Proceeds (+)/repayments (-) of other financial liabilities including factoring	-2.0
Interest paid (-)	-1.8
<b>Cash flow from financing activities</b>	<b>40.0</b>
Cash and cash equivalents at the beginning of the period	79.7
<b>Cash and cash equivalents at the end of the period</b>	<b>141.8</b>

Rounding differences may occur