

– CONVENIENCE TRANSLATION ONLY –

Mutares SE & Co. KGaA

Munich

ISIN DE000A2NB650

WKN A2N B65

Dividend and profit appropriation announcement

The Annual Shareholders' Meeting of our company on May 17, 2022 resolved, to distribute the unappropriated net income for the fiscal year 2021 in the amount of EUR 75,865,346.02 as a dividend of EUR 1.50 on each share entitled to the dividend and to carry forward the remaining unappropriated net income in the amount of EUR 44,925,962.02 to new accounts. The amount to be distributed on the time of the Annual Shareholders' Meeting amounts, by 20,626,256 shares entitled to the dividend, EUR 30,939,384.00. The treasury shares held by the company are not entitled to the dividend according to Sec. 71b of the German Stock Corporations Act.

The dividend will be paid as of May 20, 2022 via Clearstream Banking AG, Frankfurt/Main, by the respective custodian bank, subject to a deduction of 25 % for withholding tax and 5.5 % for solidarity surcharge on the retained withholding tax (26.375 % in total) as well as, where applicable, church tax.

Withholding tax and the solidarity surcharge will not be deducted for those domestic shareholders, who have submitted a non-assessment certificate ("*Nichtveranlagungsbescheinigung*") from their competent tax authority to their custodian bank. The same applies to shareholders, who submitted an exemption order ("*Freistellungsauftrag*") to their custodian bank, provided that the exemption order amounts allowed for in this application have not already been exhausted by other investment income.

For foreign shareholders, the withholding tax and the solidarity surcharge withheld may be reduced pursuant to the existing agreements for the avoidance of double taxation between the Federal Republic of Germany and the respective foreign country. Respective forms for the application for the refund of withholding tax are available at the German Federal Central Tax Office.

The above explanations and information are not conclusive, hence they do not make reference to all potential circumstances. If required, shareholders shall demand tax advice, which will take into account the individual circumstances.

Munich, May 2022

**Mutares SE & Co. KGaA
General Partner Mutares Management SE
Management Board**