

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Information pursuant to Section 125 para. 2 in connection with para. 5 German Stock Corporation Act (*AktG*), Article 4 para. 1 and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

Type of Information	Description
A. Specification of the message	
1. Unique identifier of the event	MUX052022oHV
2. Type of message	Notice of General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: NEWM
B. Specification of the issuer	
1. ISIN	DE000A2NB650
2. Name of issuer	Mutares SE & Co. KGaA
C. Specification of the meeting	
1. Date of the General Meeting	May 17, 2022 in the format specified in Commission Implementing Regulation 2018/1212: 20220517
2. Time of the General Meeting	10:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 08:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Ordinary General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: GMET
4. Location of the General Meeting	URL to the password-protected e-service to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: https://ir.mutares.de/event/annual-general-meeting-2022/ Location of the General Meeting within the meaning of the German Stock Corporation Act: Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany (no physical presence of the shareholders and their proxies)
5. Record Date (Technical Record Date)	May 12, 2022, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20220512, 22:00 hrs. UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	https://ir.mutares.de/event/annual-general-meeting-2022/
D. Participation in the General Meeting	
D. Participation in the General Meeting – electronic absentee voting	
1. Method of participation by shareholder	Exercise of voting rights via electronic absentee voting procedure;

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
	<p>in the format specified in Commission Implementing Regulation 2018/1212: EV (According to ISO20022: EVOT)</p> <p>The video and audio transmission of the entire Annual General Meeting is accessible for duly registered shareholders via: https://ir.mutares.de/event/annual-general-meeting-2022/.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 12, 2022, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220512, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>Submission, revocation and amendment of voting rights via password-protected e-service via https://ir.mutares.de/event/annual-general-meeting-2022/: May 17, 2022, until the commencement of the voting procedure in the virtual General Meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220517, until the commencement of the voting procedure in the virtual General Meeting</p>
D. Participation in the General Meeting – company-appointed proxies	
1. Method of participation by shareholder	<p>Granting of proxy authorization and issuing of voting instructions to the voting proxies appointed by the company;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX, IX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via: https://ir.mutares.de/event/annual-general-meeting-2022/.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 12, 2022, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220512, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and voting instructions by mail, fax or e-mail:</p> <p style="padding-left: 40px;">May 16, 2022, 18:00 hrs. (CEST);</p> <p style="padding-left: 40px;">in the format specified in Commission Implementing Regulation 2018/1212: 20220516, 16:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions via the password-protected e-service via https://ir.mutares.de/event/annual-general-meeting-2022/:</p> <p style="padding-left: 40px;">Until the commencement of the voting procedure in the virtual General Meeting on May 17, 2022;</p>

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
	<p>in the format specified in Commission Implementing Regulation 2018/1212: 20220517, until the commencement of the voting procedure in the virtual General Meeting</p>
D. Participation in the General Meeting – proxy authorization	
<p>1. Method of participation by shareholder</p>	<p>Authorization by:</p> <p>granting of proxy authorizations and possibly issuing of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG;</p> <p>granting of proxy authorizations and possibly issuing voting instructions to third parties;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered share-holders via: https://ir.mutares.de/event/annual-general-meeting-2022/.</p>
<p>2. Issuer deadline for the notification of participation</p>	<p>Registration for the General Meeting until: May 12, 2022, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220512, 22:00 hrs. UTC (Coordinated Universal Time)</p>
<p>3. Issuer deadline for voting</p>	<p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG) by mail, fax or e-mail:</p> <p>May 16, 2022, 18:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220516, 16:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and possibly voting instructions to third parties (including the authorization and possible issuance of voting instructions to an intermediary, a shareholders' association, a proxy advisor or any other person within the meaning of section 135 para. 8 AktG) via the password-protected e-service via https://ir.mutares.de/event/annual-general-meeting-2022/:</p> <p>Until the commencement of the voting procedure in the virtual General Meeting on May 17, 2022;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220517 until the commencement of the voting procedure in the virtual General Meeting</p>
E. Agenda	
E. Agenda – item 1	

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the Annual Financial Statements of Mutares SE & Co. KGaA as of December 31, 2021, the Consolidated Financial Statements of Mutares SE & Co. KGaA as of December 31, 2021, the Combined Management and Group Management Report for financial year 2021, and the Report of the Supervisory Board of Mutares SE & Co. KGaA for financial year 2021; resolution on the adoption of the Annual Financial Statements of Mutares SE & Co. KGaA as of December 31, 2021;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the adoption of annual financial statements 2021 of Mutares SE & Co. KGaA</p>
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
E. Agenda – item 2	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of profits for financial year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
E. Agenda – item 3	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	<p>Resolution on the approval of the acts of the General Partner Mutares Management SE for the financial year 2021;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the General Partner</p>
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 4	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Supervisory Board for financial year 2021; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 5	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Shareholders' Committee for financial year 2021; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Shareholders' Committee
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 6a	

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
1. Unique identifier of the agenda item	6a
2. Title of the agenda item	Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional interim financial information; in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of the Annual Financial Statements and the Consolidated Financial Statements
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 6b	
1. Unique identifier of the agenda item	6b
2. Title of the agenda item	Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional interim financial information; in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of additional interim financial information for the financial year 2022
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 6c	
1. Unique identifier of the agenda item	6c
2. Title of the agenda item	Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
	<p>auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional interim financial information;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of additional interim financial information for the financial year 2023</p>
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
E. Agenda – item 7	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the approval of the remuneration report for financial year 2021
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	<p>Advisory vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: AV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
E. Agenda – item 8	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	<p>Resolution on the remuneration system and remuneration for the members of the Supervisory Board of the Company</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the remuneration system and remuneration for the members of the Supervisory Board</p>
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	Vote in favor, vote against, abstention;

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
	in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 9	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the extension of the competence of the Shareholders' Committee and the corresponding amendments to the Articles of Association in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the extension of the competence of the Shareholders' Committee
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 10	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the by-election of a member of the Supervisory Board; Ms. Raffaella Rein , resident in Munich, entrepreneur. Membership in legally mandated supervisory boards or in comparable domestic and foreign supervisory committees of businesses: Porsche Sustainability Advisory Board – Member of the Advisory Board.
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
E. Agenda – item 11	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the by-election of a members of the Shareholders' Committee; Ms. Raffaella Rein , resident in Munich, entrepreneur.

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
	Membership in legally mandated supervisory boards or in comparable domestic and foreign supervisory committees of businesses: Porsche Sustainability Advisory Board – Member of the Advisory Board.
3. Uniform Resource Locator (URL) of the materials	https://ir.mutares.de/event/annual-general-meeting-2022/
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
F. Specification of the deadlines regarding the exercise of other shareholders rights	
F. Shareholder right – additions to the agenda	
1. Object of deadline	Submission of request for additions to the agenda
2. Applicable issuer deadline	April 16, 2022, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20220416; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – counter-motions	
1. Object of deadline	Submission of counter-motions to specific items on the agenda
2. Applicable issuer deadline	May 2, 2022, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20220502; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – proposals for election	
1. Object of deadline	Submission of election proposals for the election of Supervisory Board members or auditors
2. Applicable issuer deadline	May 2, 2022, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20220502; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – submission of questions	
1. Object of deadline	Electronic submission of questions via the password-protected e-service of the Company
2. Applicable issuer deadline	May 15, 2022, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20220515; 22:00 hrs. UTC (Coordinated Universal Time)
F. Shareholder right – filing of objections	

General Meeting of Mutares SE & Co. KGaA, May 17, 2022

Type of Information	Description
1. Object of deadline	Electronic filing of objections against resolutions of the General Meeting
2. Applicable issuer deadline	<p>May 17, 2022, from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220517; from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting</p>
F. Shareholder right – following video and audio transmission of the General Meeting	
1. Object of deadline	Following video and audio transmission of the General Meeting
2. Applicable issuer deadline	<p>May 17, 2022, from 10:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20220517; from 08:00 hrs. UTC (Coordinated Universal Time)</p>