

– CONVENIENCE TRANSLATION ONLY –

**Annual General Meeting of Mutares SE & Co. KGaA, Munich,
(virtual Annual General Meeting)**

**Tuesday, 17 May 2022,
at 10:00 a.m. (CEST)**

Haus der Bayerischen Wirtschaft,
Max-Joseph-Straße 5, 80333 Munich

Total number of shares and voting rights at the time the Annual General Meeting is convened

At the time of the convening of the Annual General meeting, the share capital of the Company amounts to EUR 20,636,731.00 and is divided into 20,636,731 no-par value shares, with each no-par value share in principle granting one vote in the Annual General Meeting. At the time of convening the Annual General Meeting, the Company holds 10,475 treasury shares from which it is not entitled to any voting rights. The total number of shares conferring participation and voting rights therefore amounts to 20,626,256.