

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

Information pursuant to Section 125 para. 2 in connection with para. 5 German Stock Corporation Act (*AktG*), Article 4 para. 1 and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

| Type of Information | Description |
|---|--|
| A. Specification of the message | |
| 1. Unique identifier of the event | MUX072023oHV |
| 2. Type of message | Notice of General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: NEWM |
| B. Specification of the issuer | |
| 1. ISIN | DE000A2NB650 |
| 2. Name of issuer | Mutares SE & Co. KGaA |
| C. Specification of the meeting | |
| 1. Date of the General Meeting | July 10, 2023 in the format specified in Commission Implementing Regulation 2018/1212: 20230710 |
| 2. Time of the General Meeting | 11:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 09:00 hrs. UTC (Coordinated Universal Time) |
| 3. Type of the General Meeting | Ordinary General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: GMET |
| 4. Location of the General Meeting | URL to the password-protected internet service to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: https://ir.mutares.de/event/annual-general-meeting-2023/ Location of the General Meeting within the meaning of the German Stock Corporation Act: Haus der Bayerischen Wirtschaft, Max-Joseph-Straße 5, 80333 Munich, Germany (no physical presence of the shareholders and their proxies) |
| 5. Record Date (Technical Record Date) | July 3, 2023, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20230703, 22:00 hrs. UTC (Coordinated Universal Time) |
| 6. Uniform Resource Locator (URL) | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| D. Participation in the General Meeting | |
| D. Participation in the General Meeting – electronic absentee voting | |
| 1. Method of participation by shareholder | Exercise of voting rights via electronic absentee voting; |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|--|
| | <p>in the format specified in Commission Implementing Regulation 2018/1212: EV (According to ISO20022: EVOT)</p> <p>The video and audio transmission of the entire Annual General Meeting is accessible for duly registered shareholders via: https://ir.mutares.de/event/annual-general-meeting-2023/.</p> |
| 2. Issuer deadline for the notification of participation | <p>Registration for the General Meeting until: July 03, 2023, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230703, 22:00 hrs. UTC (Coordinated Universal Time)</p> |
| 3. Issuer deadline for voting | <p>Submission, revocation and amendment of voting rights via password-protected internet service via https://ir.mutares.de/event/annual-general-meeting-2023/: July 10, 2023, until the closing of the voting by the chairman of the meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230710, until the closing of the voting by the chairman of the meeting</p> |
| D. Participation in the General Meeting – company-appointed proxies | |
| 1. Method of participation by shareholder | <p>Granting of proxy authorization and issuing of voting instructions to the voting proxies appointed by the company;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX, IX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via: https://ir.mutares.de/event/annual-general-meeting-2023/.</p> |
| 2. Issuer deadline for the notification of participation | <p>Registration for the General Meeting until: July 3, 2023, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230703, 22:00 hrs. UTC (Coordinated Universal Time)</p> |
| 3. Issuer deadline for voting | <p>For granting, revoking or amending proxy authorizations and voting instructions by mail or e-mail:</p> <p style="padding-left: 40px;">July 9, 2023, 24:00 hrs. (CEST);</p> <p style="padding-left: 40px;">in the format specified in Commission Implementing Regulation 2018/1212: 20230709, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions via the password-protected internet service via https://ir.mutares.de/event/annual-general-meeting-2023/:</p> <p style="padding-left: 40px;">Until the closing of the voting by the chairman of the meeting in the virtual General Meeting on July 10, 2023;</p> <p style="padding-left: 40px;">in the format specified in Commission Implementing Regulation 2018/1212: 20230710, until the closing of the voting by the chairman of the meeting in the virtual General Meeting</p> |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|---|
| D. Participation in the General Meeting – proxy authorization | |
| 1. Method of participation by shareholder | <p>Exercise of voting rights by authorized proxies;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX (According to ISO20022: PRXY)</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via: https://ir.mutares.de/event/annual-general-meeting-2023/.</p> |
| 2. Issuer deadline for the notification of participation | <p>Registration for the General Meeting until: July 3, 2023, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230703, 22:00 hrs. UTC (Coordinated Universal Time)</p> |
| 3. Issuer deadline for voting | <p>Exercise of voting rights by electronic absentee voting by the authorized proxy via the password-protected internet service at https://ir.mutares.de/event/annual-general-meeting-2023/:</p> <p>July 10, 2023, until the closing of the voting by the chairman of the meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230710, until the closing of the voting by the chairman of the meeting</p> <p>Exercise of voting rights by issuing sub-proxy authorization and instructions to the proxies appointed by the Company:</p> <p>In writing or in text form by mail or e-mail until July 9, 2023, 24:00 hrs. (CEST)</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230709, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>Electronically via the password-protected internet service at https://ir.mutares.de/en/event/annual-general-meeting-2023/: until the closing of the voting by the chairman of the meeting in the virtual General Meeting on July 10, 2023;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20230710, until the closing of the voting by the chairman of the meeting in the virtual General Meeting</p> |
| E. Agenda | |
| E. Agenda – item 1 | |
| 1. Unique identifier of the agenda item | 1 |
| 2. Title of the agenda item | <p>Presentation of the Annual Financial Statements of Mutares SE & Co. KGaA as of December 31, 2022, the Consolidated Financial Statements of Mutares SE & Co. KGaA as of December 31, 2022, the Combined Management and Group Management Report for the financial year 2022, the explanatory report of the general partner on the disclosures pursuant to sections 289a, 315a of the German Commercial Code (HGB), and the report of the Supervisory Board</p> |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|---|
| | of Mutares SE & Co. KGaA for the financial year 2022; Resolution on the adoption of the annual financial statements of Mutares SE & Co. KGaA as of December 31, 2022. in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the adoption of annual financial statements 2022 of Mutares SE & Co. KGaA |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 2 | |
| 1. Unique identifier of the agenda item | 2 |
| 2. Title of the agenda item | Resolution on the appropriation of net income for financial year 2022 |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 3 | |
| 1. Unique identifier of the agenda item | 3 |
| 2. Title of the agenda item | Resolution on the approval of the acts of the General Partner Mutares Management SE for the financial year 2022; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the General Partner |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|--|
| | in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 4 | |
| 1. Unique identifier of the agenda item | 4 |
| 2. Title of the agenda item | Resolution on the approval of the acts of the members of the Supervisory Board for the financial year 2022; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Supervisory Board |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 5 | |
| 1. Unique identifier of the agenda item | 5 |
| 2. Title of the agenda item | Resolution on the approval of the acts of the members of the Shareholders' Committee for the financial year 2022; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Shareholders' Committee |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 6.1 | |
| 1. Unique identifier of the agenda item | 6.1 |
| 2. Title of the agenda item | Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|---|
| | interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor of the Annual and Consolidated Financial Statements for the financial year 2023; in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of the Annual Financial Statements and the Consolidated Financial Statements |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 6.2 | |
| 1. Unique identifier of the agenda item | 6.2 |
| 2. Title of the agenda item | Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor of any review of additional financial information (Sec. 115 (7) WpHG) in the financial year 2023; in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of additional interim financial information for the financial year 2023 |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 6.3 | |
| 1. Unique identifier of the agenda item | 6.3 |
| 2. Title of the agenda item | Resolution on the appointment of the auditor of the Annual Financial Statements and the auditor of the Consolidated Financial Statements as well as the auditor for the review, if any, of the Condensed Financial Statements and the Interim Management Report as well as for a review, if any, of additional |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|--|
| | interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor for a possible review of additional financial information (Sec. 115 (7) WpHG) in the financial year 2024 until the next Annual General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: appointment of the auditor of additional interim financial information for the financial year 2024 |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 7 | |
| 1. Unique identifier of the agenda item | 7 |
| 2. Title of the agenda item | Resolution on the approval of the remuneration report for financial year 2022 |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Advisory vote; in the format specified in Commission Implementing Regulation 2018/1212: AV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 8 | |
| 1. Unique identifier of the agenda item | 8 |
| 2. Title of the agenda item | Resolution on the cancellation of Authorized Capital 2019/I and the creation of a new Authorized Capital 2023/I with the option to exclude subscription rights and on the corresponding amendment to the Articles of Association; in the format specified in Commission Implementing Regulation 2018/1212: creation of a new authorized capital with the option to exclude subscription rights |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|--|
| | in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 9 | |
| 1. Unique identifier of the agenda item | 9 |
| 2. Title of the agenda item | Resolution on the amendment of Section 21 of the Company's Articles of Association to enable virtual Annual General Meetings; in the format specified in Commission Implementing Regulation 2018/1212: resolution on the amendment of Section 21 of the Company's Articles of Association to enable virtual Annual General Meetings |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| E. Agenda – item 10.1 | |
| 1. Unique identifier of the agenda item | 10.1 |
| 2. Title of the agenda item | Resolution on amendments to Section 23 and Section 24 of the Articles of Association of the Company concerning the chairing of the Annual General Meeting and the participation of the members of the Supervisory Board and the Shareholders' Committee by means of video and audio transmission: Rewording of Section 23(3) of the Articles of Association of the Company; in the format specified in Commission Implementing Regulation 2018/1212: Rewording of Section 23(3) of the Articles of Association of the Company |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|--|--|
| E. Agenda – item 10.2 | |
| 1. Unique identifier of the agenda item | 10.2 |
| 2. Title of the agenda item | Resolution on amendments to Section 23 and Section 24 of the Articles of Association of the Company concerning the chairing of the Annual General Meeting and the participation of the members of the Supervisory Board and the Shareholders' Committee by means of video and audio transmission: Rewording of Section 24(2) of the Articles of Association of the Company; in the format specified in Commission Implementing Regulation 2018/1212: Rewording of Section 24(2) of the Articles of Association of the Company |
| 3. Uniform Resource Locator (URL) of the materials | https://ir.mutares.de/event/annual-general-meeting-2023/ |
| 4. Vote | Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV |
| 5. Alternative voting options | Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB |
| F. Specification of the deadlines regarding the exercise of other shareholders rights | |
| F. Shareholder right – additions to the agenda | |
| 1. Object of deadline | Submission of request for additions to the agenda |
| 2. Applicable issuer deadline | June 9, 2023, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20230609; 22:00 hrs. UTC (Coordinated Universal Time) |
| F. Shareholder right – countermotions | |
| 1. Object of deadline | Submission of countermotions to specific items on the agenda |
| 2. Applicable issuer deadline | June 25, 2023, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20230625; 22:00 hrs. UTC (Coordinated Universal Time) |
| F. Shareholder right – nominations for election | |
| 1. Object of deadline | Submission of nominations for election for the election of Supervisory Board members or auditors |
| 2. Applicable issuer deadline | June 25, 2023, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20230625; 22:00 hrs. UTC (Coordinated Universal Time) |
| F. Shareholder right – submission of comments | |

General Meeting of Mutares SE & Co. KGaA, July 10, 2023

| Type of Information | Description |
|---|---|
| 1. Object of deadline | Submission of comments by way of electronic communication |
| 2. Applicable issuer deadline | July 4, 2023, 24:00 hrs. (CEST) in the format specified in Commission Implementing Regulation 2018/1212: 20230704; 22:00 hrs. UTC (Coordinated Universal Time) |
| F. Shareholder right – right to speak | |
| 1. Object of deadline | Right to speak in the virtual General Meeting by means of video communication |
| 2. Applicable issuer deadline | July 10, 2023, during the General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: 20230710, during the General Meeting |
| F Shareholder right – right to information | |
| 1. Object of deadline | Right to information in the virtual General Meeting |
| 2. Applicable issuer deadline | July 10, 2023, during the General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: 20230710, during the General Meeting |
| F. Shareholder right – filing of objections | |
| 1. Object of deadline | Electronic filing of objections against resolutions of the General Meeting |
| 2. Applicable issuer deadline | July 10, 2023, from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting; in the format specified in Commission Implementing Regulation 2018/1212: 20230710; from the commencement of the General Meeting until the closing of the General Meeting by the chairman of the meeting |
| F. Shareholder right – following video and audio transmission of the General Meeting | |
| 1. Object of deadline | Following video and audio transmission of the General Meeting |
| 2. Applicable issuer deadline | July 10, 2023, from 11:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20230710; from 09:00 hrs. UTC (Coordinated Universal Time) |