

– CONVENIENCE TRANSLATION –

Proposal of the General Partner for the appropriation of net income for financial year 2023

The General Partner, Mutares Management SE, proposes to the Annual General Meeting to be held in 2024 for financial year 2023 to use the net retained profit of Mutares SE & Co. KGaA for financial year 2023 in the amount of EUR 184,192,268.13 to distribute a dividend in the amount of EUR 2.25 per no-par value share entitled to a dividend and otherwise to carry it forward to new account.

With 21,058,756 no-par value shares entitled to a dividend at the time of convening the Annual General Meeting, the total dividend distribution thus amounts to EUR 47,382,201.00.

This results in the following appropriation of the net retained profit:

	EUR
Distribution to shareholders	47,382,201.00
Profit carried forward	136,810,067.13
Net retained profit	184,192,268.13

Should the number of no-par value shares entitled to a dividend for financial year 2023 change by the time of the Annual General Meeting, a correspondingly adjusted proposal for a resolution will be put to the vote at the Annual General Meeting, which will continue to propose a dividend of EUR 2.25 per no-par value share carrying dividend rights and a correspondingly adjusted amount for the total dividend payout and the profit carried forward.

In accordance with Art. 58 (4) sentence 2 of the German Stock Corporation Act (AktG), the dividend is due on June 7, 2024.

Munich, in March 2024

Mutares SE & Co. KGaA
The General Partner Mutares Management SE
The Management Board