

– CONVENIENCE TRANSLATION –

**Mutares SE & Co. KGaA
Munich**

Virtual Annual General Meeting of Mutares SE & Co. KGaA on Tuesday, 4 June 2024, at 11:00 hours (CEST)

**Information on shareholders' rights
pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with
sec. 121 para. 3 sentence 3 no. 3 German Stock Corporation Act**

The Annual General Meeting will be held as a virtual General Meeting pursuant to sec. 118a German Stock Corporation Act (*Aktiengesetz, AktG*). In the exercise of the authorisation granted to it in sec. 21 para. 5 of the Company's Articles of Association, the General Partner has resolved to hold the Annual General Meeting as a virtual General Meeting without the physical presence of the shareholders or their proxies (except for the voting proxies appointed by the Company).

The invitation to the Annual General Meeting already contains information on the rights of shareholders pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1, sec. 122 para. 2, sec. 126 para. 1 and 4, sec. 127, sec. 130a, sec. 131 para. 1 and 1f German Stock Corporation Act.

The following information provides further explanations of these provisions.

1. Additions to the agenda on request by a minority pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 122 para. 2 German Stock Corporation Act

Shareholders whose shares, alone or together amount to one-twentieth of the share capital or to the pro rata amount of EUR 500,000.00 of the share capital (equivalent to 500,000 no par-value shares) are entitled under sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 122 para. 2 German Stock Corporation Act to request that items be placed on the agenda of the Annual General Meeting and published. Each new item must be accompanied by a statement of grounds or a draft resolution.

Applicants must prove that they have held the shares for at least 90 days prior to the date of receipt of the request by the Company and that they will hold the shares until the decision of the General Partner on the request; sec. 70 German Stock Corporation Act shall apply when calculating the period of share ownership. The day of

receipt of the request shall not be counted. Pursuant to sec. 122 para. 1 sentence 4 and sec. 121 para. 7 of the German Stock Corporation Act, a postponement from a Sunday, a Saturday or a public holiday to a preceding or subsequent working day shall not be considered. Sec. 187 to 193 German Civil Code (*Bürgerliches Gesetzbuch, BGB*) shall not apply mutatis mutandis.

The request must be made in writing to the Company's General Partner and must be received by the Company at least 30 days before the Annual General Meeting, i.e. no later than **4 May 2024, 24:00 hours (CEST)**. Please send such requests to the following address:

Mutares SE & Co. KGaA
- General Partner -
Mutares Management SE
- Management Board -
Arnulfstrasse 19
80335 Munich
Germany

Additions to the agenda requiring publication will be published in the Electronic Federal Gazette (*Bundesanzeiger*) without undue delay after receipt of the request, unless this has already been done at the time the AGM was convened. They will also be made available to the other shareholders on the Company's website at <https://ir.mutares.com/en/event/annual-general-meeting-2024/> without undue delay following receipt and communicated pursuant to sec. 125 para. 1 sentence 3 and para. 2 German Stock Corporation Act.

These shareholders' rights are based on the following provisions of the German Stock Corporation Act:

Sec. 122 German Stock Corporation Act – Convening a meeting at the request of a minority

- (1) *¹The General Meeting shall be called if shareholders whose holdings in aggregate equal or exceed one-twentieth of the share capital require such a meeting in writing, stating the purpose of and the reasons for such a meeting; the request is to be addressed to the management board. ²The Articles of Association may provide that the right to require that a General Meeting is convened is to be made in a different form or depends on the holding of a lower proportion of the share capital. ³Persons submitting a request must prove that they have held the shares for at least 90 days before the date the request is received and that they will continue to hold the shares until the management board decides on the request. ⁴Section 121 para. 7 applies by analogy.*
- (2) *¹In the same manner, shareholders whose shares amount in aggregate to no less than one-twentieth of the share capital or represent an amount of the*

share capital corresponding to EUR 500,000 may require that items be put on the agenda and published in a notice. ²Each new item is to be accompanied by a statement of grounds or a draft resolution. ³The request within the meaning of sentence 1 must be provided to the company at least 24 days, or in the case of listed companies at least 30 days, prior to the meeting; the date of its receipt will not be included in this calculation.

Sec. 121 German Stock Corporation Act – General provisions (excerpt)

- (7) ¹In the case of periods and deadlines that are counted back from the date of the General Meeting, the date of the General Meeting itself is not to be counted. ²Rescheduling the General Meeting from a Sunday, a Saturday, or a holiday to a preceding or subsequent business day is not an available option. ³Sections 187 to 193 of the German Civil Code will not apply by analogy. [...]

Sec. 70 German Stock Corporation Act – Calculation of the shareholding period

¹Where the exercise of rights attaching to the share is contingent upon the shareholder having been holder of the share for a specified period of time, a claim to transfer of title against a credit institution, financial services provider, securities institution or enterprise pursuing activities pursuant to Section 53 para. 1 sentence 1 or Section 53b para. 1 sentence 1 or para. 7 of the German Banking Act (Kreditwesengesetz, KWG) will be equivalent to ownership of the share. ²The period of ownership of a predecessor in title will be attributed to the shareholder if the shareholder purchased the share in any of the following manners: without monetary consideration, from his trustee, as a universal successor, in the course of a distribution of assets among a community or as part of a portfolio transfer pursuant to Section 13 of the German Insurance Supervisory Act (Versicherungsaufsichtsgesetz, VAG) or Section 14 of the German Act on Savings and Loan Associations (Gesetz über Bausparkassen, BauSparkG).

Sec. 124 German Stock Corporation Act – Publication of supplemental requests; proposals for resolutions (excerpt)

- (1) ¹If the minority has requested that items be placed on the agenda in accordance with section 122 para. 2, these must be published either when the meeting is convened or otherwise without undue delay after receipt of the request. ²Section 121 para. 4 applies accordingly; Section 121 para. 4a applies accordingly for listed companies. ³Publication and forwarding must be carried out in the same way as for the convocation.

2. Countermotions and nominations by shareholders pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 126 para. 1,

**sec. 127, sec. 118a para. 1 sentence 2 no. 3 and sec. 130a para. 5 sentence 3
German Stock Corporation Act**

Shareholders may submit countermotions to proposals by the General Partner, the Shareholders' Committee and/or the Supervisory Board on specific items of the agenda pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 126 para. 1 German Stock Corporation Act and nominations pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 127 German Stock Corporation Act. Countermotions and nominations (together with possible reasons) are to be sent exclusively to one of the following contact options:

**Mutares SE & Co. KGaA
c/o Better Orange IR & HV AG
Haidelweg 48
81241 Munich
Germany
or by e-mail to the e-mail address: gegenantraege@linkmarketservices.eu**

Countermotions and nominations addressed otherwise will not be considered.

Countermotions or nominations for election received in good time, i.e. by **20 May 2024, 24:00 hours (CEST)**, at one of the above contact options will be made available to the shareholders without delay upon receipt on the Company's website at <https://ir.mutares.com/en/event/annual-general-meeting-2024/> including the shareholder's name and any statement of grounds if they have to be made available. Any comments by the management will also be published at this internet address.

The Company may refrain from publishing a countermotion and any statement of grounds or a nomination, as applicable, under the conditions set out in sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 126 para. 2 German Stock Corporation Act (in conjunction with sec. 127 sentence 1 German Stock Corporation Act). For example, the statement of grounds needs not to be made available if it exceeds 5,000 characters in total. A nomination for election also needs not to be made available by the General Partner pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 127 sentence 3 German Stock Corporation Act if the proposal does not contain the information required by sec. 124 para. 3 sentence 4 and sec. 125 para. 1 sentence 5 German Stock Corporation Act.

Pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 126 para. 3 German Stock Corporation Act, the General Partner may combine countermotions and any grounds given for them if several shareholders submit countermotions on the same subject matter of a resolution. The same applies to nominations for election and their possible grounds.

Shareholder countermotions or nominations for election to be made available by the Company are deemed to have been made at the time of publication pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 126 para. 4 German Stock Corporation Act. Shareholders who have duly registered for the

Annual General Meeting and are entered in the Company's share register for the registered shares may exercise their voting rights in respect of these countermotions and nominations for election. If the shareholder submitting the countermotion or nomination for election has not duly registered and is not entered in the Company's share register for the registered shares, the countermotion or nomination for election need not be dealt with at the Annual General Meeting.

Shareholders electronically connected to the Annual General Meeting may, pursuant to sec. 118a para. 1 sentence 2 no. 3 German Stock Corporation Act in conjunction with sec. 130a para. 5 sentence 3 German Stock Corporation Act, also submit countermotions and nominations for election at the Annual General Meeting as part of their right to speak (as described below under No. 4) by means of video communication via the password-protected internet service.

The provisions of the German Stock Corporation Act on which these shareholders' rights are based and which also specify the requirements under which the countermotions and nominations for elections need not be made available are as follows:

Sec. 126 German Stock Corporation Act – Motions by shareholders

- (1) ¹ *Motions by shareholders, including the shareholder's name, the statement of grounds and any comments by the management must be made available to the persons entitled to receive them mentioned in Section 125 para. 1 to 3 under the conditions specified therein, if the shareholder has sent the company a countermotion to a proposal by the management board and the supervisory board regarding a specific item on the agenda, together with a statement of grounds, to the address specified for this purpose in the invitation convening the meeting at least 14 days prior to the meeting. ²The date of receipt is not to be taken into account when calculating the time limit. ³For publicly listed companies, the countermotion is to be made available on the company's website. ⁴Section 125 para. 3 applies by analogy.*
- (2) ¹ *A countermotion and statement of grounds need not be made available if:*
1. *the management board would become criminally liable by making them available,*
 2. *the countermotion would result in a resolution of the General Meeting that would be illegal or would breach the Articles of Association,*
 3. *the statement of grounds contains information that is obviously false or misleading in material respects or if it contains insults,*
 4. *a countermotion by such shareholder based on the same facts has already been made available for a General Meeting of the company pursuant to Section 125,*
 5. *the same countermotion by such shareholder based on essentially the same reasoning was already made available pursuant to Section 125 to*

at least two General Meetings of the company within the past five years and at such General Meetings less than one-twentieth of the share capital represented voted in favor of this countermotion,

6. *the shareholder indicates that he will neither attend nor be represented at the General Meeting, or*
7. *the shareholder has failed to submit, or cause to be submitted, a countermotion sent by him during the past two years at two General Meetings.*

²The statement of grounds need not be made available if it exceeds a total of 5,000 characters.

- (3) *If several shareholders submit countermotions regarding the same item of business, the management board may combine such countermotions and their statements of grounds.*

- (4) *¹In the case of a virtual General Meeting, motions which are to be made available in accordance with paragraphs 1 to 3 shall be deemed to have been made at the time they are made available. ²The Company shall enable voting rights on these motions to be exercised as soon as the shareholders are able to prove that they meet the legal requirements or the requirements of the Articles of Association for exercising their voting rights. ³If the shareholder who has submitted the motion is not duly legitimized and, if registration is required, is not duly registered for the General Meeting, the motion need not be dealt with at the meeting*

Sec. 127 German Stock Corporation Act – Nomination for election by shareholders (excerpt)

¹Section 126 applies mutatis mutandis to nominations by shareholders of candidates for the supervisory board or for auditors of the annual accounts ² No reasons need be specified for the nomination. ³The management board need not make the nomination available as well in cases where the nomination does not include the information pursuant to Section 124 para. 3 sentence 4 and Section 125 para. 1 sentence 5. [...]

Sec. 124 German Stock Corporation Act – Publication of supplemental requests; proposals for resolutions (excerpt)

- (3) *[...] ⁴The nomination for the election of members of the Supervisory Board or auditors shall state their names, profession exercised and place of residence. [...]*

Sec. 125 German Stock Corporation Act – Notifications for shareholders and members of the Supervisory Board

- (1) *[...] ⁵In the case of listed companies, a nomination for election of Supervisory Board members shall be attached with information on their membership of*

other statutory Supervisory Boards; information on their membership of comparable domestic and foreign supervisory bodies of business companies shall be attached.

Sec. 118a German Stock Corporation Act – Virtual General Meeting (excerpt)

(1) [...] ²If a virtual General Meeting is held, the following conditions must be met:

[...]

3. *shareholders who are electronically connected to the meeting are granted the right to submit motions and nominations for election by means of video communication at the meeting,*

[...]

3. Submission of comments pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 6, sec. 130a para. 1 through 4 German Stock Corporation Act

Shareholders who have duly registered for the Annual General Meeting or their proxies have the right to submit comments on the agenda items by electronic means no later than five days before the General Meeting, i.e. by **29 May 2024, 24:00 hours (CEST)**.

Comments must be submitted to the Company in text form by **29 May 2024, 24:00 hours (CEST)**, by way of electronic communication via the password-protected internet service at the internet address <https://ir.mutares.de/en/event/annual-general-meeting-2024/>. The length of the comments may not exceed 10,000 characters (including spaces).

By submitting the statement, the shareholder or proxy agrees that the statement may be made available on the password-protected internet service, including the name of the shareholder or proxy.

The Company will make the comments available to duly registered shareholders and their proxies stating the name, via the password-protected internet service at the internet address <https://ir.mutares.de/en/event/annual-general-meeting-2024/>, no later than four days before the Annual General Meeting, i.e. by 30 May 2024, 24:00 hours (CEST). Comments will not be translated by the Company.

Comments will not be made available if they are submitted late or do not meet the requirements mentioned above, or if the General Partner would be criminally liable by making them available, if they contain information which is obviously false or misleading in material respects, or if they contain insults, or if the shareholder indicates that he will not attend the Annual General Meeting and will not be represented by a proxy (sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 130a para. 3 sentence 4 German Stock Corporation Act in conjunction with sec. 126 para. 2 sentence 1 no. 1, no. 3 and no. 6 German Stock Corporation Act).

Countermotions and nominations for elections, questions, requests to obtain information and objections to resolutions of the Annual General Meeting in the context of comments submitted in text form will not be considered at the Annual General Meeting. In particular, the opportunity to submit comments does not constitute an opportunity to submit questions in advance pursuant to sec. 131 para. 1a German Stock Corporation Act. The filing of motions and the submission of nominations for election (as described above under No. 2), the exercise of the right to obtain information (as described below under No. 5) and the declaration of objections to resolutions of the Annual General Meeting (as described below under No. 6) are only possible via the channels described separately in the notice of the Annual General Meeting and this information on shareholders' rights.

These shareholders' rights are based on the following provisions of the German Stock Corporation Act:

Sec. 130a German Stock Corporation Act – Right to submit comments and right to speak at virtual General Meetings (excerpt)

- (1) *¹In the case of a virtual General Meeting, shareholders have the right to submit comments on the items on the agenda prior to the meeting by means of electronic communication using the address designated for this purpose in the notice of the General Meeting. ²The right may be confined to shareholders who are duly registered for the meeting. ³The length of the comments may be reasonably restricted in the notice of the General Meeting.*
- (2) *Comments shall be submitted by no later than five days prior to the meeting.*
- (3) *¹The submitted comments shall be made available to all shareholders by no later than four days prior to the meeting. ²Availability of them may be confined to shareholders who are duly registered for the meeting. ³In the case of listed companies, they shall be made available over the website of the Company; in the case of sentence 2 they may also be made available over the website of a third party. ⁴Section 126 para. 2 sentence 1 numbers 1, 3 and 6 apply accordingly.*
- (4) *Section 121 para. 7 applies accordingly to calculation of the deadlines in Section 130a para. 2 and 3 sentence 1.*

Sec. 118a German Stock Corporation Act – Virtual General Meeting (excerpt)

- (1) *[...] ²If a virtual General Meeting is held, the following conditions must be met:
[...]
6. shareholders shall be granted the right to submit comments pursuant to Section 130a para. 1 through 4 by means of electronic communication,
[...]*

4. Right to speak pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 7, sec. 130a para. 5 and 6 German Stock Corporation Act

Shareholders or their proxies who are connected electronically to the virtual Annual General Meeting have the right to speak at the General Meeting, which is exercised by means of video communication. Motions and nominations for elections pursuant to sec. 118a para. 1 sentence 2 no. 3 German Stock Corporation Act (as described above under No. 2) and requests for information pursuant to sec. 131 German Stock Corporation Act (as described below under No. 5) may be part of the speech.

Shareholders and their proxies can register their speeches from the start of the Annual General Meeting in the password-protected internet service at the internet address <https://ir.mutares.de/en/event/annual-general-meeting-2024/> in accordance with the procedure provided for this purpose. The chairman of the meeting will explain the procedure for requesting and speaking in more detail at the Annual General Meeting.

The Company reserves the right to check the functionality of the video communication between the shareholder or proxy and the Company at the General Meeting and before the speech and to reject the speech if the functionality of the video communication is not ensured. The minimum technical requirements for a live video link are an Internet-capable device with a camera and microphone and a stable Internet connection.

Pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 130a para. 5 sentence 4, sec. 131 para. 2 sentence 2 German Stock Corporation Act in conjunction with sec. 23 para. 3 of the Company's Articles of Association, the chairman of the meeting is entitled to impose reasonable time limits on shareholders' right to speak and ask questions. In particular, he may set reasonable limits on the time allowed to speak, the time allowed to ask questions (including the time for follow-up questions and questions on new matters) or the combined time allowed to speak and ask questions (including the time for follow-up questions and questions on new matters), as well as the appropriate time frame for the entire course of the Annual General Meeting, for individual items on the agenda and for individual speakers at the beginning or during the course of the Annual General Meeting.

These shareholders' rights are based on the following provisions of the German Stock Corporation Act:

Sec. 118a German Stock Corporation Act – Virtual General Meeting (excerpt)

(1) [...] ²If a virtual General Meeting is held, the following conditions must be met:

[...]

7. *shareholders who are connected electronically to the meeting shall be given a right to speak by means of video communication pursuant to Section 130a para. 5 and 6,*

[...]

Sec. 130a German Stock Corporation Act – Right to submit comments and right to speak at virtual General Meetings (excerpt)

- (5) ¹Shareholders who are connected electronically to the meeting shall be given a right to speak by means of video communication. ²The form of video communication provided by the Company shall be used for speeches. ³Motions and nominations for election pursuant to Section 118a para. 1 sentence 2 number 3, requests to obtain information pursuant to Section 131 para. 1, follow-up questions pursuant to Section 131 para. 1d and further questions pursuant to Section 131 para. 1e may be part of the speech. ⁴Section 131 para. 2 sentence 2 applies accordingly.
- (6) In the notice of the General Meeting the Company may reserve the right to examine the functionality of the video communication between the shareholder and the Company at the meeting and prior to the speech and to reject the speech if the functionality is not ensured.

Sec. 131 German Stock Corporation Act – Shareholders' right to obtain information (excerpt)

- (2) [...] ²The Articles of Association or the rules of procedure pursuant to Section 129 may authorize the chair of the meeting to reasonably limit a shareholder's time to speak and ask questions and may provide further details in this connection.

The provision of the Articles of Association on which this is based is:

Sec. 23 of the Articles of Association of the Company – Chairing of the General Meeting (excerpt)

- (3) ¹The chairman of the meeting is authorized to impose reasonable time limits on the shareholders' right to speak and on shareholders' questions within the meaning of Section 131 para. 1 sentence 1 German Stock Corporation Act, follow-up questions within the meaning of Section 131 para. 1d sentence 1 German Stock Corporation Act and questions on new matters within the meaning of Section 131 para. 1e sentence 1 German Stock Corporation Act. ²In particular, he may impose reasonable restrictions on the time allowed to speak, the time allowed to ask questions (including the time for follow-up questions and questions on new matters) or the combined time allowed to speak and ask questions (including the time for follow-up questions and questions on new matters) as well as on the appropriate time frame for the entire course of the General Meeting, for individual items on the agenda and for individual speakers at the beginning or during the course of the General Meeting; this also includes in particular the possibility of closing the list of speakers early if necessary and ordering the end of the debate.

5. Right to obtain information pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 4, sec. 131 para. 1 and 1f German Stock Corporation Act

Pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 4 and sec. 131 para. 1 German Stock Corporation Act, each shareholder must be provided with information at the Annual General Meeting upon request by the General Partner of the Company on affairs of the Company, including the legal and business relations of the Company with affiliated companies, and on the situation of the group and the companies included in the consolidated financial statements, only to the extent that such information is respectively necessary to permit a proper evaluation of an item on the agenda. The General Partner may refuse to provide information for the reasons stated in sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 4 and sec. 131 para. 3 German Stock Corporation Act.

The right to obtain information is to be exercised exclusively at the Annual General Meeting. It is intended that the chairman of the meeting will stipulate that the right to information may exclusively be exercised at the Annual General Meeting in accordance with sec. 131 para. 1f German Stock Corporation Act by way of video communication, i.e. as part of the exercise of the right to speak (as described above under No. 4). No other submission of questions by way of electronic or other communication is envisaged either before or during the Annual General Meeting.

Shareholders connected to the Annual General Meeting may also submit requests in accordance with sec. 131 para. 4 and 5 German Stock Corporation Act by means of electronic communication via the password-protected internet service.

These shareholders' rights are based on the following provisions of the German Stock Corporation Act:

Sec. 131 German Stock Corporation Act – Shareholders' right to obtain information (excerpt)

- (1) ¹Each shareholder shall upon request be provided with information at the General Meeting by the management board regarding the affairs of the Company insofar as such information is necessary for a proper evaluation of the item on the agenda. ²The obligation to provide information also extends to the Company's legal and business relationships with any affiliated company. ³If a Company makes use of the eased requirements pursuant to Section 266 para. 1 sentence 3, Section 276 or Section 288 of the German Commercial Code (Handelsgesetzbuch, HGB), each shareholder may request that the annual financial statements be presented to him at the General Meeting on such financial statements in the form that would have been used without the eased requirements. ⁴The obligation of the management board of a parent company (Section 290 para. 1 and 2 of the German Commercial Code) to provide information at the General Meeting at which the consolidated financial statements

and management report are submitted also extends to the situation of the group and the companies included in the consolidated financial statements.

(1f) *The chair of the meeting may determine that the right to information pursuant to Section 131 para. 1, the right to ask follow-up questions pursuant to Section 131 para. 1d and the right to ask questions pursuant to Section 131 para. 1e in the General Meeting may be exercised solely by means of video communications.*

(2) ¹*The information provided shall comply with the principles of conscientious and faithful accountability. [...]*

(3) ¹*The Management Board may refuse to provide information,*

1. *insofar as the provision of the information is likely, according to sound business judgment, to cause not inconsiderable disadvantage to the Company or an affiliated company;*

2. *insofar as it relates to tax valuations or the amount of individual taxes;*

3. *on the difference between the value at which items have been recognized in the annual balance sheet and a higher value of such items, unless the General Meeting approves the annual financial statements;*

4. *on the accounting and valuation methods, insofar as the disclosure of these methods in the notes to the financial statements is sufficient to provide a true and fair view of the net assets, financial position and results of operations of the Company within the meaning of Section 264 para. 2 of the German Commercial Code; this shall not apply if the General Meeting adopts the annual financial statements;*

5. *insofar as the management board would become criminally liable by providing the information;*

6. *insofar as, in the case of a credit institution, a financial services institution or a securities institution, information need not be provided on the accounting and valuation methods applied and offsetting carried out in the annual financial statements, management report, consolidated financial-statements or group management report;*

7. *insofar as the information is continuously accessible on the Company's website for at least seven days prior to the beginning and during the General Meeting.*

²*For other reasons, the information may not be refused.*

(4) ¹*If a shareholder has been provided with information outside the General Meeting on account of his or her capacity as a shareholder, such information shall be provided to any other shareholder upon request at the General Meeting,*

even if it is not necessary for the proper assessment of the item of the agenda.
² In the case of a virtual General Meeting, it must be ensured that any shareholder connected to the meeting by electronic means can submit his or her request in accordance with sentence 1 by means of electronic communication.
³The Management Board may not refuse to provide information in accordance with paragraph 3 sentence 1 nos. 1 to 4. ⁴Sentences 1 to 3 shall not apply if a subsidiary (Section 290 para. 1, 2 of the German Commercial Code), a joint venture (Section 310 para. 1 of the German Commercial Code) or an associated company (Section 311 para. 1 of the German Commercial Code) provides the information to a parent company (Section 290 para. 1, 2 of the German Commercial Code) for the purpose of including the company in the consolidated financial statements of the parent company and the information is required for this purpose.

- (5) ¹If a shareholder is refused information, he or she may request that his or her question and the reason for which the information was refused be recorded in the minutes of the meeting. ²In the case of a virtual General Meeting, it must be ensured that any shareholder connected to the meeting electronically can submit his or her request in accordance with sentence 1 by means of electronic communication.

Sec. 118a German Stock Corporation Act – Virtual General Meeting (excerpt)

- (1) [...] ²If a virtual General Meeting is held, the following conditions must be met:

[...]

4. shareholders are granted a right to obtain information pursuant to Section 131 by means of electronic communication,

[...]

6. Right to object to resolutions of the Annual General Meeting pursuant to sec. 278 para. 3 German Stock Corporation Act in conjunction with sec. 118a para. 1 sentence 2 no. 8, sec. 245 sentence 1 no. 1 German Stock Corporation Act

Shareholders and their proxies who are connected electronically to the virtual Annual General Meeting have the right to declare their objections to resolutions of the Annual General Meeting for the record of the notary by means of electronic communication. From the beginning of the Annual General Meeting until its end, objections can be declared via the password-protected internet service at the internet address <https://ir.mutares.de/en/event/annual-general-meeting-2024/> in accordance with the procedure provided for this purpose.

These shareholders' rights are based on the following provisions of the German Stock Corporation Act:

Sec. 118a German Stock Corporation Act – Virtual General Meeting (excerpt)

(1) [...] ²If a virtual General Meeting is held, the following conditions must be met:

[...]

8. shareholders connected to the meeting electronically shall be given the right to declare an objection to a resolution of the General Meeting by means of electronic communication.

[...]

Sec. 245 German Stock Corporation Act – Authority to bring an action for annulment (excerpt)

¹The following shall have authority to bring an action for annulment:

1. any shareholder attending the General Meeting, if he had already acquired the shares prior to the announcement of the agenda and has declared his objection to the resolution in the minutes;

[...]

²In the case of a virtual General Meeting, all shareholders connected to the meeting by electronic means shall be deemed to have attended the meeting within the meaning of sentence 1 no. 1.