

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

Information pursuant to Section 125 para. 2 in connection with para. 5 German Stock Corporation Act (*Aktiengesetz, AktG*), Article 4 para. 1 and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

Type of Information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Annual General Meeting of Mutares SE & Co. KGaA on June 4, 2024; in the format specified in Commission Implementing Regulation 2018/1212: MUX062024oHV
2. Type of message	Notice of the Annual General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2NB650
2. Name of issuer	Mutares SE & Co. KGaA
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	June 4, 2024; in the format specified in Commission Implementing Regulation 2018/1212: 20240604
2. Time of the General Meeting	11:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 09:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Annual General Meeting as a virtual General Meeting without the physical presence of shareholders or their proxies (with the exception of the voting proxies appointed by the Company); in the format specified in Commission Implementing Regulation 2018/1212: GMET
4. Location of the General Meeting	URL to the Company's password-protected internet service to follow the video and audio broadcast of the General Meeting and to exercise shareholders' rights: <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>  Location of the General Meeting within the meaning of the German Stock Corporation Act: Design Offices München Campus Königsplatz, Brienner Str. 45 a-d, 80333 Munich, Germany (no physical presence of the shareholders and their proxies)
5. Record Date (Technical Record Date)	May 28, 2024, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20240528, 22:00 hrs. UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

<b>D. Participation in the General Meeting</b>	
<b>D. Participation in the General Meeting – electronic absentee voting</b>	
1. Method of participation by shareholder	<p>Exercise of voting rights by electronic absentee voting via the Company's password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: EV</p> <p>The video and audio transmission of the entire Annual General Meeting is accessible for duly registered shareholders via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 28, 2024, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240528, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For the exercise of voting rights by electronic absentee voting via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a> and for the revocation or amendment:</p> <p>June 4, 2024, until the closing of the voting by the chairman of the meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240604, until the closing of the voting by the chairman of the meeting</p>
<b>D. Participation in the General Meeting – voting proxies appointed by the Company</b>	
1. Method of participation by shareholder	<p>Exercise of voting rights by granting of proxy authorization and issuing voting instructions to the voting proxies appointed by the Company;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX, IX</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 28, 2024, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240528, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>For granting, revoking or amending proxy authorizations and voting instructions by mail or e-mail:</p> <p>June 3, 2024, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240603, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>:</p>

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

	<p>June 4, 2024, until the closing of the voting by the chairman of the meeting in the virtual General Meeting ;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240604, until the closing of the voting by the chairman of the meeting in the virtual General Meeting</p>
<b>D. Participation in the General Meeting – proxy authorization</b>	
1. Method of participation by shareholder	<p>Exercise of voting rights by authorized proxies;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX</p> <p>The video and audio transmission of the entire General Meeting is accessible for duly registered shareholders and their proxies via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>.</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: May 28, 2024, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240528, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>Exercise of voting rights by electronic absentee voting by the authorized proxy via the password-protected internet service at <a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a> and for the revocation or amendment:</p> <p>June 4, 2024, until the closing of the voting by the chairman of the meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240604, until the closing of the voting by the chairman of the meeting</p> <p>Exercise of voting rights by granting, revoking or amending sub-proxy authorization and instructions to the voting proxies appointed by the Company by mail or e-mail:</p> <p>June 3, 2024, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240603, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>Exercise of voting rights by granting, revoking or amending sub-proxy and instructions to the voting proxies appointed by the Company electronically via the password-protected internet service at <a href="https://ir.mutares.de/en/event/annual-general-meeting-2024/">https://ir.mutares.de/en/event/annual-general-meeting-2024/</a>:</p> <p>June 4, 2024, until the closing of the voting by the chairman of the meeting in the virtual General Meeting;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20240604, until the closing of the voting by the chairman of the meeting in the virtual General Meeting</p>

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

<b>E. Agenda</b>	
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the Annual Financial Statements of Mutares SE &amp; Co. KGaA as of December 31, 2023, approved by the Supervisory Board, the Consolidated Financial Statements of Mutares SE &amp; Co. KGaA as of December 31, 2023, approved by the Supervisory Board, the Combined Management and Group Management Report for financial year 2023, the explanatory report of the General Partner on the disclosures pursuant to Sections 289a, 315a of the German Commercial Code (HGB), and the report of the Supervisory Board of Mutares SE &amp; Co. KGaA for financial year 2023; the resolution on the adoption of the Annual Financial Statements of Mutares SE &amp; Co. KGaA as of December 31, 2023;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the adoption of annual financial statements 2023 of Mutares SE &amp; Co. KGaA</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of net income for financial year 2023
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the approval of the acts of the General Partner Mutares Management SE for financial year 2023;

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

	in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the General Partner
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Supervisory Board for financial year 2023; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the approval of the acts of the members of the Shareholder Committee for financial year 2023; in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the approval of the acts of the members of the Shareholder Committee
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

	in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 6.1</b>	
1. Unique identifier of the agenda item	6.1
2. Title of the agenda item	<p>Resolution on the appointment of the auditor and Group auditor, the auditor for any review of the Condensed Financial Statements and the Interim Management Report and for any review of additional interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor of the Annual and Consolidated Financial Statements for financial year 2024;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of the Annual and Consolidated Financial Statements</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 6.2</b>	
1. Unique identifier of the agenda item	6.2
2. Title of the agenda item	<p>Resolution on the appointment of the auditor and Group auditor, the auditor for any review of the Condensed Financial Statements and the Interim Management Report and for any review of additional interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor for any possible review of additional financial information (Sec. 115 (7) WpHG) in financial year 2024;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of additional interim financial information for the financial year 2024</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

<b>E. Agenda – item 6.3</b>	
1. Unique identifier of the agenda item	6.3
2. Title of the agenda item	Resolution on the appointment of the auditor and Group auditor, the auditor for any review of the Condensed Financial Statements and the Interim Management Report and for any review of additional interim financial information: Appointment of Deloitte GmbH Wirtschaftsprüfungsgesellschaft, Munich, as auditor for a possible review of additional interim financial information (Sec. 115 (7) WpHG) in financial year 2025 before the next Annual General Meeting;  in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of additional interim financial information for the financial year 2025
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the appointment of the auditor of the Sustainability Report for financial year 2024 for the Company and the Group;  in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of the Sustainability Report for the Company and the Group
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the approval of the Remuneration Report for financial year 2023

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Advisory vote; in the format specified in Commission Implementing Regulation 2018/1212: AV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9.1</b>	
1. Unique identifier of the agenda item	9.1
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board – Volker Rofalski
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9.2</b>	
1. Unique identifier of the agenda item	9.2
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board – Dr. Lothar Koniarski
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9.3</b>	
1. Unique identifier of the agenda item	9.3
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board – Dr. Axel Müller
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9.4</b>	
1. Unique identifier of the agenda item	9.4
2. Title of the agenda item	Resolution on the election of new members of the Supervisory Board – Raf- faela Rein
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 10.1</b>	
1. Unique identifier of the agenda item	10.1
2. Title of the agenda item	Resolution on the election of the members of the Shareholder Committee – Volker Rofalski
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 10.2</b>	
1. Unique identifier of the agenda item	10.2
2. Title of the agenda item	Resolution on the election of the members of the Shareholder Committee – Dr. Lothar Koniarski
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

	in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 10.3</b>	
1. Unique identifier of the agenda item	10.3
2. Title of the agenda item	Resolution on the election of the members of the Shareholder Committee – Dr. Axel Müller
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 10.4</b>	
1. Unique identifier of the agenda item	10.4
2. Title of the agenda item	Resolution on the election of the members of the Shareholder Committee – Raffaella Rein
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 11</b>	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the granting of a new authorization to issue convertible bonds, bonds with warrants, profit participation rights and/or participating bonds (or combinations of these instruments) with the possibility of excluding subscription rights, the cancellation of Conditional Capital 2019/I, the creation of Conditional Capital 2024/I and the corresponding amendment to the Articles of Association;

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

	in the format specified in Commission Implementing Regulation 2018/1212: New authorization to issue convertible bonds, bonds with warrants or profit participation rights
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 12</b>	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the authorization to acquire and use treasury shares, including the authorization to cancel acquired treasury shares and to reduce capital as well as exclude subscription rights;  in the format specified in Commission Implementing Regulation 2018/1212: Authorization to acquire and use treasury shares
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 13</b>	
1. Unique identifier of the agenda item	13
2. Title of the agenda item	Resolution on the authorization to use equity derivatives to acquire treasury shares
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 14</b>	

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

1. Unique identifier of the agenda item	14
2. Title of the agenda item	Resolution on the cancellation of Authorized Capital 2023/I and the creation of a new Authorized Capital 2024/I with the option to exclude subscription rights and on the corresponding amendment to the Articles of Association;  in the format specified in Commission Implementing Regulation 2018/1212: Cancellation of Authorized Capital 2023/I and creation of a new Authorized Capital 2024/I
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 15</b>	
1. Unique identifier of the agenda item	15
2. Title of the agenda item	Resolution on the remuneration system and the remuneration for the members of the Company's Shareholder Committee;  in the format specified in Commission Implementing Regulation 2018/1212: Remuneration system and remuneration for the members of the Company's Shareholder Committee
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.de/event/annual-general-meeting-2024/">https://ir.mutares.de/event/annual-general-meeting-2024/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – additions to the agenda</b>	
1. Object of deadline	Submission of request for additions to the agenda (sec. 122 (2) AktG)
2. Applicable issuer deadline	May 4, 2024, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20240504; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – countermotion to be made available</b>	

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

1. Object of deadline	Transmission of countermotions to the proposed resolutions on the items on the agenda (sec. 126 AktG)
2. Applicable issuer deadline	May 20, 2024, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20240520; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – proposing a countermotion</b>	
1. Object of deadline	Proposing of a countermotion by way of video communication at the Annual General Meeting (sec. 118a (1) sentence 2 no. 3 AktG)
2. Applicable issuer deadline	June 4, 2024, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting; in the format specified in Commission Implementing Regulation 2018/1212: 20240604, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – nominations for election to be made available</b>	
1. Object of deadline	Transmission of nominations for election (sec. 127 AktG)
2. Applicable issuer deadline	May 20, 2024, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20240520; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – proposing nominations for election</b>	
1. Object of deadline	Proposing nominations for election by way of video communication at the Annual General Meeting (sec. 118a (1) sentence 2 no. 3 AktG)
2. Applicable issuer deadline	June 4, 2024, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting; in the format specified in Commission Implementing Regulation 2018/1212: 20240604, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – submission of comments</b>	
1. Object of deadline	Submission of comments on items on the agenda by way of electronic communication (sec. 130a (1) to 4 AktG)
2. Applicable issuer deadline	May 29, 2024, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20240529; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – right to speak</b>	
1. Object of deadline	Right to speak in the virtual General Meeting by means of video communication (sec. 130a (5) to (6) AktG)

## Annual General Meeting of Mutares SE & Co. KGaA, June 4, 2024

2. Applicable issuer deadline	June 4, 2024, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20240604, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F Shareholder right – right to information</b>	
1. Object of deadline	Right to information in the virtual General Meeting (sec. 131 AktG)
2. Applicable issuer deadline	June 4, 2024, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20240604, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	Objections against resolutions of the Annual General Meeting by means of electronic communication (sec. 118a (1) sentence 2 no. 8 AktG)
2. Applicable issuer deadline	June 4, 2024, from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20240604; from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the meeting
<b>F. Shareholder right – following video and audio transmission of the General Meeting</b>	
1. Object of deadline	Following video and audio transmission of the virtual General Meeting
2. Applicable issuer deadline	June 4, 2024, from 11:00 hrs. (CEST) until the closing of the Annual General Meeting by the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20240604; from 09:00 hrs. UTC (Coordinated Universal Time) until the closing of the Annual General Meeting by the chairman of the meeting