

– CONVENIENCE TRANSLATION –

**Proposal of the General Partner for the appropriation of net income for  
the fiscal year 2025**

The General Partner, Mutares Management SE, proposes to the Annual General Meeting to be held in 2026 for the fiscal year 2025 to use the net retained profit of Mutares SE & Co. KGaA for the fiscal year 2025 in the amount of EUR 332,805,563.53 to distribute a dividend in the amount of EUR 2.00 per no-par value share entitled to a dividend and otherwise to carry it forward to new account.

With 25,617,907 no-par value shares entitled to a dividend at the time of convening the Annual General Meeting, the total dividend distribution thus amounts to EUR 51,235,814.00.

This results in the following appropriation of the net retained profit:

	EUR
Distribution to shareholders	51,235,814.00
Profit carried forward	281,569,749.53
Net retained profit	332,805,563.53

Should the number of no-par value shares entitled to a dividend for the fiscal year 2025 change by the time of the Annual General Meeting, a correspondingly adjusted proposal for a resolution will be put to the vote at the Annual General Meeting, which will continue to propose a dividend of EUR 2.00 per no-par value share carrying dividend rights and a correspondingly adjusted amount for the total dividend payout and the profit carried forward.

In accordance with sec. 58 para. 4 sentence 2 of the German Stock Corporation Act, the dividend is due on 8 July 2026.

**Munich, in May 2026**

**Mutares SE & Co. KGaA  
The General Partner Mutares Management SE  
The Management Board**