

## Annual General Meeting of Mutares SE & Co. KGaA, July 3, 2026

Information pursuant to Section 125 para. 2 in connection with para. 5 German Stock Corporation Act (*Aktiengesetz, AktG*), Article 4 para. 1 and Table 3 of the Annex to the Commission Implementing Regulation (EU) 2018/1212

Type of Information	Description
<b>A. Specification of the message</b>	
1. Unique identifier of the event	Annual General Meeting of Mutares SE & Co. KGaA on July 3, 2026; in the format specified in Commission Implementing Regulation 2018/1212: MUX03072026oHV
2. Type of message	Notice of the Annual General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: NEWM
<b>B. Specification of the issuer</b>	
1. ISIN	DE000A2NB650
2. Name of issuer	Mutares SE & Co. KGaA
<b>C. Specification of the meeting</b>	
1. Date of the General Meeting	July 3, 2026; in the format specified in Commission Implementing Regulation 2018/1212: 20260703
2. Time of the General Meeting	10:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 08:00 hrs. UTC (Coordinated Universal Time)
3. Type of the General Meeting	Annual General Meeting; in the format specified in Commission Implementing Regulation 2018/1212: GMET
4. Location of the General Meeting	Haus der Bayerischen Wirtschaft (hbw Conference Center), Max-Joseph-Straße 5, 80333 Munich, Germany
5. Record Date (Technical Record Date)	June 26, 2026, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20260626, 22:00 hrs. UTC (Coordinated Universal Time)
6. Uniform Resource Locator (URL)	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
<b>D. Participation in the General Meeting</b>	
<b>D. Participation in the General Meeting – Participation in person</b>	
1. Method of participation by shareholder	Participation in person

	in the format specified in Commission Implementing Regulation 2018/1212: PH
2. Issuer deadline for the notification of participation	Registration for the General Meeting until: June 26, 2026, 24:00 hrs. (CEST); in the format specified in Commission Implementing Regulation 2018/1212: 20260626, 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	July 3, 2026, from the start of the voting to its closure by the chair of the meeting  in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the start of the voting to its closure by the chair of the meeting
<b>D. Participation in the General Meeting – electronic absentee voting</b>	
1. Method of participation by shareholder	Exercise of voting rights by electronic absentee voting via the Company's password-protected internet service at <a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a> ;  in the format specified in Commission Implementing Regulation 2018/1212: EV
2. Issuer deadline for the notification of participation	Registration for the General Meeting until: June 26, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260626, 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	For the exercise of voting rights by electronic absentee voting via the password-protected internet service at <a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a> and for the revocation or amendment:  July 2, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)
<b>D. Participation in the General Meeting – voting proxies appointed by the Company</b>	
1. Method of participation by shareholder	Exercise of voting rights by granting of proxy authorization and issuing voting instructions to the voting proxies appointed by the Company;  in the format specified in Commission Implementing Regulation 2018/1212: PX, IX
2. Issuer deadline for the notification of participation	Registration for the General Meeting until: June 26, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260626, 22:00 hrs. UTC (Coordinated Universal Time)
3. Issuer deadline for voting	For granting, revoking or amending proxy authorizations and voting instructions by mail or e-mail:  July 2, 2026, 24:00 hrs. (CEST);

	<p>in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions via the password-protected internet service at <a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>: July 2, 2026, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>For granting, revoking or amending proxy authorizations and voting instructions on site on the day of the General Meeting: July 3, 2026, by the time voting begins</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260703, by the time voting begins</p>
<b>D. Participation in the General Meeting – proxy authorization</b>	
1. Method of participation by shareholder	<p>Exercise of voting rights by authorized proxies;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: PX</p>
2. Issuer deadline for the notification of participation	<p>Registration for the General Meeting until: June 26, 2026, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260626, 22:00 hrs. UTC (Coordinated Universal Time)</p>
3. Issuer deadline for voting	<p>Exercise of voting by the proxy in person:</p> <p>July 3, 2026, from the start of the voting to its closure by the chair of the meeting</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the start of the voting to its closure by the chair of the meeting</p> <p>Exercise of voting rights by electronic absentee voting by the proxy via the Company's password-protected internet service at <a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>: July 2, 2026, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)</p> <p>Exercise of voting rights by granting, revoking or amending proxy authorizations and voting instructions to the voting proxies appointed by the Company by mail or e-mail: July 2, 2026, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)</p>

	<p>Exercise of voting rights by granting, revoking or amending proxy authorizations and voting instructions to the voting proxies appointed by the Company via the Company's password-protected internet service at <a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>;</p> <p>July 2, 2026, 24:00 hrs. (CEST);</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: 20260702, 22:00 hrs. UTC (Coordinated Universal Time)</p>
<b>E. Agenda</b>	
<b>E. Agenda – item 1</b>	
1. Unique identifier of the agenda item	1
2. Title of the agenda item	<p>Presentation of the annual financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2025, approved by the Supervisory Board, the consolidated financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2025, approved by the Supervisory Board, the combined management and consolidated management reports for the fiscal year 2025, the explanatory report of the General Partner regarding the disclosures pursuant to Sections 289a, 315a of the German Commercial Code (HGB), as well as the report of the Supervisory Board of Mutares SE &amp; Co. KGaA for the fiscal year 2025; resolution on the adoption of the annual financial statements of Mutares SE &amp; Co. KGaA as of December 31, 2025</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the adoption of annual financial statements 2025 of Mutares SE &amp; Co. KGaA</p>
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>
5. Alternative voting options	<p>Vote in favor, vote against, abstention;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB</p>
<b>E. Agenda – item 2</b>	
1. Unique identifier of the agenda item	2
2. Title of the agenda item	Resolution on the appropriation of the net retained profit for the fiscal year 2025
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	<p>Binding vote;</p> <p>in the format specified in Commission Implementing Regulation 2018/1212: BV</p>

5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 3</b>	
1. Unique identifier of the agenda item	3
2. Title of the agenda item	Resolution on the discharge of the General Partner Mutares Management SE for the fiscal year 2025;  in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the discharge of the General Partner
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 4</b>	
1. Unique identifier of the agenda item	4
2. Title of the agenda item	Resolution on the discharge of the members of the Supervisory Board for the fiscal year 2025;  in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the discharge of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 5</b>	
1. Unique identifier of the agenda item	5
2. Title of the agenda item	Resolution on the discharge of the members of the Shareholder Committee for the fiscal year 2025;  in the format specified in Commission Implementing Regulation 2018/1212: Resolution on the discharge of the members of the Shareholder Committee

3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 6</b>	
1. Unique identifier of the agenda item	6
2. Title of the agenda item	Resolution on the appointment of the auditor and the group auditor, the auditor for any review of the condensed financial statements and the interim management report, as well as for any review of additional interim financial information; in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of the Annual and Consolidated Financial Statements
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 7</b>	
1. Unique identifier of the agenda item	7
2. Title of the agenda item	Resolution on the appointment of the auditor for Sustainability Reporting for the fiscal year 2026; in the format specified in Commission Implementing Regulation 2018/1212: Appointment of the auditor of Sustainability Reporting
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote; in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention; in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB

<b>E. Agenda – item 8</b>	
1. Unique identifier of the agenda item	8
2. Title of the agenda item	Resolution on the approval of the remuneration report for the fiscal year 2025
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Advisory vote;  in the format specified in Commission Implementing Regulation 2018/1212: AV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 9</b>	
1. Unique identifier of the agenda item	9
2. Title of the agenda item	Resolution on the approval of the remuneration system and the remuneration for the members of the Company's Supervisory Board  in the format specified in Commission Implementing Regulation 2018/1212: Approval of remuneration system and remuneration for members of Supervisory Board
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 10</b>	
1. Unique identifier of the agenda item	10
2. Title of the agenda item	Resolution on the cancellation of Authorized Capital 2024/I and the creation of a new Authorized Capital 2026/I with the option to exclude subscription rights, as well as on the corresponding amendment to the Articles of Association  in the format specified in Commission Implementing Regulation 2018/1212: Cancellation of Authorized Capital 2024/I and creation of a new Authorized Capital 2026/I
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;

	in the format specified in Commission Implementing Regulation 2018/1212: BV
<b>E. Agenda – item 11</b>	
1. Unique identifier of the agenda item	11
2. Title of the agenda item	Resolution on the amendment of Section 5 (3) and (4) of the Company’s Articles of Association to enable the issuance of electronic shares;  in the format specified in Commission Implementing Regulation 2018/1212: Amendment of Sec. 5 (3) and (4) of Articles of Association to enable issuance of electronic shares
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>E. Agenda – item 12</b>	
1. Unique identifier of the agenda item	12
2. Title of the agenda item	Resolution on the amendment of Section 29 of the Company’s Articles of Association to include a jurisdiction clause;  in the format specified in Commission Implementing Regulation 2018/1212: Amendment of Section 29 of the Articles of Association to include a jurisdiction clause
3. Uniform Resource Locator (URL) of the materials	<a href="https://ir.mutares.com/en/event/annual-general-meeting-2026/">https://ir.mutares.com/en/event/annual-general-meeting-2026/</a>
4. Vote	Binding vote;  in the format specified in Commission Implementing Regulation 2018/1212: BV
5. Alternative voting options	Vote in favor, vote against, abstention;  in the format specified in Commission Implementing Regulation 2018/1212: VF; VA; AB
<b>F. Specification of the deadlines regarding the exercise of other shareholders rights</b>	
<b>F. Shareholder right – additions to the agenda</b>	
1. Object of deadline	Submission of request for additions to the agenda (sec. 122 (2) AktG)
2. Applicable issuer deadline	June 2, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260602; 22:00 hrs. UTC (Coordinated Universal Time)

<b>F. Shareholder right – countermotion to be disclosed</b>	
1. Object of deadline	Transmission of countermotions to be disclosed to the proposed resolutions on the agenda items (sec. 126 AktG)
2. Applicable issuer deadline	June 18, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260618; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – proposing a countermotion</b>	
1. Object of deadline	Proposing of countermotions to the proposed resolutions on the agenda items
2. Applicable issuer deadline	July 3, 2026, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – nominations for election to be disclosed</b>	
1. Object of deadline	Transmission of nominations for election to be disclosed (sec. 127 AktG)
2. Applicable issuer deadline	June 18, 2026, 24:00 hrs. (CEST);  in the format specified in Commission Implementing Regulation 2018/1212: 20260618; 22:00 hrs. UTC (Coordinated Universal Time)
<b>F. Shareholder right – proposing nominations for election</b>	
1. Object of deadline	Proposing nominations for election at the Annual General Meeting
2. Applicable issuer deadline	July 3, 2026, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – right to speak</b>	
1. Object of deadline	Right to speak
2. Applicable issuer deadline	July 3, 2026, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F Shareholder right – right to information</b>	
1. Object of deadline	Right to information on the affairs of the Company at the Annual General Meeting (sec. 131 para. 1 AktG)

2. Applicable issuer deadline	July 3, 2026, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20260703, from the beginning of the Annual General Meeting in accordance with the guidelines of the chairman of the meeting
<b>F. Shareholder right – filing of objections</b>	
1. Object of deadline	Objections against resolutions of the Annual General Meeting
2. Applicable issuer deadline	July 3, 2026, from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the meeting;  in the format specified in Commission Implementing Regulation 2018/1212: 20260703; from the beginning of the General Meeting until the closing of the General Meeting by the chairman of the meeting